

## Making the switch is easy.

Have you thought about changing banks? If you're like most people, then the answer is yes. Maybe you recently relocated, switched jobs or perhaps your bank just isn't providing the customer service you deserve.

Regardless of the reason, you still haven't switched. Why not? Because you probably think it's too much trouble. With BOK Financial's fast and easy "Switch Kit", changing banks has never been easier.

**Welcome to BOK Financial.**





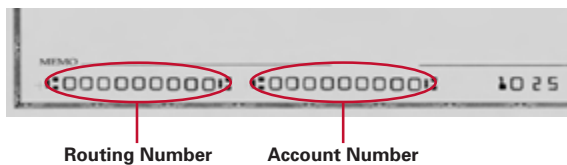
## Five Easy Steps to Switch.

### 1) Open your BOK Financial account.

Stop by a BOK Financial banking center, call us at 844-517-3308 or open your new account online at [www.bokfinancial.com](http://www.bokfinancial.com). Make a note of your new BOK Financial account number and routing number. You'll need them later.

#### Routing numbers and account numbers:

How to locate them on your checks:



### 2) Stop using your old account.

Let all your checks clear. This could take a few days. Destroy any unused checks, ATM/debit cards and deposit slips.

### 3) Change direct deposits.

All the forms you need are in our Switch Kit. Simply fill out Form A and give it to your employer, the Social Security Administration or your retirement plan administrator. Include a new deposit slip or voided check.

### 4) Change automatic payments.

Use Form B to change all automatic withdrawals deducted from your account. Once filled out, send Form B to all applicable merchants.

Also, don't forget to update automatic payments made on your old debit card with your new BOK Financial Visa Debit Card number and expiration date.

### 5) Close your old account.

Complete Form C and send to your old bank to close the account and request a final check to be sent to you. If you have an account at more than one financial institution, complete a form for each.

Send in Forms A, B and C and close your old account. And that's it!

### "Switch" Your Account Today.

Please make sure you have the most recent version of [Adobe Acrobat](#).

### Still have questions?

Stop by one of our local banking centers or call ExpressBank at 844-517-3308.

**Please Change My Account used for Direct Deposit:**

Date: \_\_\_\_\_

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

**To Whom It May Concern:**

Please change my direct deposit authorization to be deposited in my new BOK Financial account.

**My information is as follows:**BOK Financial **Routing Number:** \_\_\_\_\_BOK Financial **Account Number:** \_\_\_\_\_

If you have any questions regarding this request please contact me at:

Phone: \_\_\_\_\_  Day  Evening**Signature:** \_\_\_\_\_Name *(Please Print)*: \_\_\_\_\_

My Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

This form authorizes your deposits to be sent to the financial institution named above to be deposited to the designated account. Please complete a separate form for each type of pre-authorized deposit you currently have set up on the account you are closing.

**Please Change My Automatic Withdrawal Account Number:**

Date: \_\_\_\_\_

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

**To Whom It May Concern:**

I have recently changed my account to BOK Financial and I would like to change my automatic withdrawal authorization. **My information is as follows:**

Please withdrawal the follow amount from my account (*see below*): \$ \_\_\_\_\_

Previous Bank: \_\_\_\_\_

Previous Routing Number: \_\_\_\_\_

Previous Account Number: \_\_\_\_\_

For (*Payment or Reason*): \_\_\_\_\_On (*Date of Month*): \_\_\_\_\_**Discontinue making withdrawals** from this account on: \_\_\_\_\_**Begin making future withdrawals** from my new BOK Financial account on: \_\_\_\_\_BOK Financial **Routing Number**: \_\_\_\_\_BOK Financial **Account Number**: \_\_\_\_\_

If you have any questions regarding this request please contact me at:

Phone: \_\_\_\_\_  Day  Evening**Signature:** \_\_\_\_\_Name (*Please Print*): \_\_\_\_\_

My Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

This form authorizes your withdrawals to be sent to the financial institution named above to be withdrawn from the designated account. Please complete a separate form for each type of pre-authorized withdrawal you currently have set up on the account you are closing.

## Please Close My Account(s):

### Personal Information

Primary Account Holder First Name: \_\_\_\_\_

Primary Account Holder Last Name: \_\_\_\_\_

Daytime Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Please send any funds remaining in these accounts to:

The address shown above:

The following address:

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Please close the following account(s) with your institution:

Account 1 Number: \_\_\_\_\_

Account 1 Type:  Checking  
 Savings  
 Money Market  
 Other

Account 2 Number: \_\_\_\_\_

Account 2 Type:  Checking  
 Savings  
 Money Market  
 Other

**Signature:** \_\_\_\_\_

Name *(Please Print or Type)*: \_\_\_\_\_

Date: \_\_\_\_\_